



1 September 2026

Extension of Convertible Note Offer

Audio Pixels Holdings Limited (OTCQX: ADPXY) advises shareholders that the current Convertible Note Offer has been extended to Wednesday, 9 September 2026.

The extension follows feedback from shareholders who advised that they had only received the offer documentation by post after the original offer closing date. The extension provides these shareholders with additional time to receive, review and consider the offer.

A copy of the presentation made to shareholders on 18 August 2026 is available on the Company's website at www.audiopixels.com.

Convertible Note applications may be emailed to shawn@audiopixels.com.au.

The Company encourages all shareholders to register their email address through the Computershare Investor Portal so that they can receive Company information electronically in the future.

The Company thanks all shareholders for their ongoing support.

Fred Bart
Chairman

About AudioPixels

AudioPixels Ltd. is developing a new class of MEMS-based audio technology based on Digital Sound Reconstruction. Its platform enables scalable, high-fidelity sound in compact form factors—redefining what's possible in audio.

Forward-Looking Statements

This announcement contains forward-looking statements regarding future performance and commercialization pathways. Actual results may differ based on development progress, integration outcomes, and market conditions.

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