



2 October 2026

CONVERTIBLE NOTE PLACEMENT: OUTCOME

Audio Pixels Holdings Limited (OTCQX: ADPXY) advises shareholders that the current Convertible Note Offer has raised \$1.13M in additional funding.

The Board of Audio Pixels Holdings Limited ("Audio Pixels" or the "Company") advises that the Convertible Note Placement offered to eligible existing shareholders under the offer document dated 11 August 2026 has closed.

The Company received subscriptions totalling AUD \$1,113,000. This is less than the AUD \$6,000,000 targeted, but it provides additional working capital that is expected to fund the Company's operations for approximately the next four months.

The Board thanks those shareholders who contributed to this raise. Your continued support of the Company and its technology is greatly appreciated.

The Board is, however, disappointed in the lack of overall support for the raise. As such, the Board will, in the not too distant future, advise shareholders of the actions that will be taken to secure additional capital.

Shareholders with questions are welcome to contact the Company Secretary, Shawn van Boheemen, on 0414 903 376 during normal business hours, or at shawn@audiopixels.com.au.

Fred Bart
Chairman

About AudioPixels

AudioPixels Ltd. is developing a new class of MEMS-based audio technology based on Digital Sound Reconstruction. Its platform enables scalable, high-fidelity sound in compact form factors—redefining what's possible in audio.

Forward-Looking Statements

This announcement contains forward-looking statements regarding future performance and commercialization pathways. Actual results may differ based on development progress, integration outcomes, and market conditions.

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